

# Texas Spine Consultants, L.L.P.

<b>PLEASE PRINT</b>		<input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. <input type="checkbox"/> M.D.		<b>PATIENT INFORMATION</b>			Mobile Phone
NAME - Last, First, Middle Initial				Age	Birthdate	Home Phone	
ADDRESS - Number and Street				City	State	Zip	Email
Sex <input type="checkbox"/> Male <input type="checkbox"/> Female		Relationship to Responsible Party: <input type="checkbox"/> 0-Self <input type="checkbox"/> 1-Husband <input type="checkbox"/> 2-Wife <input type="checkbox"/> 3-Child <input type="checkbox"/> 4-Other					
		Marital Status <input type="checkbox"/> 0-Married <input type="checkbox"/> 1-Single <input type="checkbox"/> 2-Divorced <input type="checkbox"/> 3-Widow/Widower					
Employer	Occupation	Drivers License No.	Soc. Sec. No.	Business Phone			
Employer Address	City	State	Zip				

## SUBSCRIBER INFORMATION

NAME - Last, First, Middle Initial		Birthdate	Home Phone
ADDRESS - Number Street	City	State	Zip
Res. Party Social Security No.	Driver's License No.	Employer	Business Phone

## NEAREST LOCAL RELATIVE OR FRIEND (NOT LIVING WITH YOU)

Name	Relationship	Home Phone	Business Phone
ADDRESS - Number and Street	City	State	Zip

## MEDICAL INFORMATION

**IMPORTANT** Please list all allergies to medication of any kind, or write none.

Have you ever been a patient of this Group in the past? Year _____ Doctor _____	<input type="checkbox"/> Yes <input type="checkbox"/> No	Have you ever been treated by a physician from this Group in the hospital emergency room?	<input type="checkbox"/> Yes <input type="checkbox"/> No
PRESENT COMPLAINT: (Please Check)			
Neck _____	Upper Back _____	Lower Back _____	
Date of injury/onset of symptoms	Were X-Rays taken? <input type="checkbox"/> Yes <input type="checkbox"/> No	Where?	Doctor you are to see today
Patient's Personal Physician		Referred By	

## WORKERS COMPENSATION

Injury on the job: <input type="checkbox"/> Yes <input type="checkbox"/> No	Are you claiming worker's compensation? <input type="checkbox"/> Yes <input type="checkbox"/> No	If on the job injury, please describe how accident occurred.
Treating Doctor		Have you notified your employer? <input type="checkbox"/> Yes <input type="checkbox"/> No

## AUTO INJURY

Auto Accident? <input type="checkbox"/> Yes <input type="checkbox"/> No	Date of Accident	Auto Ins. Carrier	Attorney's Name and Phone No.
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## INSURANCE INFORMATION

<b>PRIMARY CARRIER</b>		<b>SECONDARY CARRIER</b>	
Insurance Company Name		Insurance Company Name	
Insurance Company Address		Insurance Company Address	
Employer, If Group Coverage		Employer, If Group Coverage	
Policy No.	Group No.	Policy No.	Group No.
Subscriber's Name/Date of Birth		Subscriber's Name	
Patient's Relationship to Subscriber <input type="checkbox"/> 0-Self <input type="checkbox"/> 1-Spouse <input type="checkbox"/> 2-Child <input type="checkbox"/> 3-Other		Patient's Relationship to Subscriber <input type="checkbox"/> 0-Self <input type="checkbox"/> 1-Spouse <input type="checkbox"/> 2-Child <input type="checkbox"/> 3-Other	

## AUTHORIZATION FOR DISCLOSURE OF HEALTHCARE INFORMATION:

1. I hereby have a right to privacy under HIPAA regulations. Therefore any information that I provide on this demographic sheet, grants Texas Spine Consultants permission to contact me via the information I have provided.
2. I hereby authorize Texas Spine Consultants, L.L.P., to furnish to any designated attorney or insurance company all information necessary to file a health insurance claim form, or to obtain reimbursement. I hereby assign all medical and/or surgical benefits, to include major medical benefits to which I am entitled, including Medicare and other government sponsored programs, private insurance, and any other health plans to Texas Spine Consultants, L.L.P. I understand that I am financially responsible for all charges whether paid or not paid by my insurance company.
3. Also, I hereby authorize the disclosure of health information in any data format (including X-Ray) regarding my treatment, hospitalization, and/or outpatient care to Texas Spine Consultants, L.L.P. I understand that this facility will maintain medical records in accordance with state requirements and are hereby released from all legal responsibility or liability that may arise from this authorization. By my signature below, you are fully authorized to disclose such information when requested by Texas Spine Consultants, L.L.P.
4. I authorize Texas Spine Consultants to be my personal representative, which allows Texas Spine Consultants to: (1) submit any and all appeals when my insurance company denies my benefits to which I am entitled, (2) submit any and all requests for benefit information from my insurance company, and (3) initiate formal complaints to any state or federal agency that has jurisdiction over my benefits. I fully understand and agree that I am responsible for full payment of the medical debt if my insurance company (excluding Workers Comp.) has refused to pay 100% of my benefits, within 90 days of any and all appeals or request information. I also agree that any fines levied against my insurance company will be paid to Texas Spine Consultants for acting as my personal representative.
5. The foregoing information is true and correct to the best of my knowledge.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient or Guardian Signature

## Office and Financial Policies

We would like to thank you for choosing Texas Spine Consultants, LLP (TSC) as your medical provider. To keep you informed of our current office and financial policies we ask that you read and sign our financial acknowledgement prior to any treatment.

### **All payment is expected at the time of service**

Payment is required at the time services are rendered. This includes your applicable **co-payment, co-insurance and deductibles** for participating insurance companies. If your coverage is currently under a pre-existing condition clause, payment in full is expected at the time of your visit. If you have not met your deductible, the full amount of the visit is due on the day of service. It is also expected that you will pay any remaining balance at the time of service.

**The co-payment, co-insurance requirement can not be waived by our practice, as it is a requirement placed on you by your insurance carrier.**

**High Deductible Health Plans:** If you have a high deductible plan, be prepared to pay for all services in full as you incur them. If surgery is requested you will be asked to pay in advance of booking a surgery time.

**Medicare:** If you do not have a secondary insurance you will be responsible for the 20% co insurance at the time services are rendered.

**Statements:** Itemized statement of charges can be requested by the patient and will be mailed within 10 days.

**Insurance Card** - You must present a current insurance card at each visit. If you do not present a current insurance card, you will be responsible for payment in full at the time of your visit.

**Workers' Compensation:** If your injury is due to an accident in your work place, please be sure to contact your employer and inform them of your injury. We will need to receive authorization from your employer before we can process any of your medical claims. Please have your employer contact our Workers' Compensation Department at 214-370-3535. Failure to properly report this injury to your employer may result in your claims being denied. Denied claims will be your responsibility.

**No Insurance:** Payment in full is expected at the time of your visit for an uninsured patient.

**Estimates:** An estimate of cost will be provided if requested by an uninsured patient, a patient not covered by a government program or an insured patient seeking out-of-network services.

**Interest:** This practice does not charge interest for amounts past due and left unpaid by a third-party payor.

**Auto Accident Injury/Liability:** If you are being treated as part of a personal injury lawsuit or claim, we require payment in full at the time of your visit. We will not bill your attorney or motor vehicle insurance for charges incurred due to a personal injury case.



**Texas Spine Consultants**  
**Authorization of Use and Disclosure of Protected Health Information**

**Persons Authorized to Receive Information:**

Health Information that *Texas Spine Consultants* collects or receives about you may be disclosed to the following persons:

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Name of person/relation/organization

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Name of person/relation/organization

**Use and Disclosure of Information:**

\_\_\_\_\_ I authorize the person(s) listed above to receive all health information about appointments, treatment and/or other information pertinent to my healthcare and/or payment for my healthcare provided at **Texas Spine Consultants**.

\_\_\_\_\_ I do not authorize the following information to be disclosed to any other parties except to me as the patient (please specify):

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**Expiration Date of Authorization**

This authorization is effective through \_\_\_\_/\_\_\_\_/\_\_\_\_ unless revoked or terminated by the patient or patient's personal representative.

**Right to Terminate or Revoke Authorization**

You may revoke or terminate this authorization by submitting a written revocation to Texas Spine Consultants. You should contact the **PRIVACY OFFICIAL** or other authorized representative to terminate this authorization.

**Potential for Re-disclosure**

The person or organization to which health information is sent may be repeatedly disclose health information that is identified by this authorization. The privacy of this information may not be protected under the federal privacy regulations.

**Signature**

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Name of patient—PRINT

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Signature of patient

Date

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Signature of patient representative

Relationship to patient

## Notice of Privacy Practices

To our patients: This notice describes how health information about you (as a part of this practice) may be used and disclosed, and how you can get access to your health information. Please review it carefully. This is required by the privacy regulations created as a result of the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

### Our commitment to your privacy

**Our practice is dedicated to maintaining the privacy of your health information. We are required by law to maintain the confidentiality of your health information.**

We realize that these laws are complicated, but we must provide you with the following important information.

### Use and disclosure of your health information in certain special circumstances

The following circumstances may require us to use or disclose your health information:

1. To public health authorities and health oversight agencies that are authorized by law to collect information.
2. Lawsuits and similar proceedings in response to a court or administrative order.
3. If required to do so by a law enforcement official.
4. When necessary to reduce or prevent a serious threat to your health and safety or the health and safety of another individual or the public. We will only make disclosures to a person or organization able to help prevent the threat.
5. If you are a member of U.S. or foreign military forces (including veterans) and if required by the appropriate officials.
6. TO federal officials for intelligence and national security activities authorized by law.
7. To correctional institutions of law enforcement officials if you are inmate or under the custody of a law enforcement official.
8. For Workers' Compensation and similar programs.

### Your rights regarding your health information

1. Communications. You can request that our practice communicate with you about your health and related issue in a particular manner or at a certain location. For instance, you may ask that we contact you at home, rather than work. We will accommodate reasonable requests.
2. You can request a restriction in our use or disclosure of your health information for treatment, payment, or health care operations. Additionally, you have the right to request that we restrict our disclosure of your health information to only certain individuals involved in your care or the payment for your care, such as family members and friends. We are not required to agree to your request; however, if we do agree, we are bound by our agreement, except when otherwise required by law, in emergencies, or when the information is necessary to treat you.
3. You have the right to inspect and obtain a copy of the health information that may be used to make decisions about you, including patient medical records and billing records, but not including psychotherapy notes. You must submit your request in writing to

Medical Records Dept., Texas Spine Consultants, 3900 Junius Street #705, Dallas, TX 75246.

4. You may ask us to amend your health information if you believe it is incorrect or incomplete, and as long as the information is kept by or for our practice. To request an amendment, your request must be made in writing and submitted to the Medical Records Dept., Texas Spine Consultants, 3900 Junius Street #705, Dallas, TX 75246. You must provide us with a reason that supports your request for amendment.
5. Right to a copy of this notice. You are entitled to receive a copy of this notice. You may ask us to give you a copy of this notice at any time.
6. Right to file a complaint. If you believe your privacy rights have been violated, you may file a complaint with our practice or the Secretary of the Department of Health and Human Services. To file a complaint with our practice, contact the Privacy Officer, Texas Spine Consultants, 3900 Junius Street #705, Dallas, TX 75246. All complaints must be submitted in writing. You will not be penalized for filing a complaint.
7. Right to provide an authorization for other uses and disclosures. Our practice will obtain your written authorization for uses and disclosures that are not identified by this notice of permitted by applicable law.

If you have any questions regarding this notice or our health information privacy policies, please contact Privacy Officer, Texas Spine Consultants, 3900 Junius Street #705, Dallas, TX 75246.

I hereby acknowledge that I have been presented with a copy of Notice of Privacy Practices.

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Name of Patient (if minor): \_\_\_\_\_

## **Texas Spine Consultants Prescription Policy**

Texas Spine Consultants diagnoses and treats conditions of the spine. We may prescribe medications for you to help relieve the pain. These medications, when used properly, can help patients feel better and lead more productive lives. These medications can also be misused, causing harm to patients and others. For this reason, the State of Texas and the Federal Drug Enforcement Administration regulate the use of medications. Texas Spine Consultants follows those laws.

Our policy:

1. Written prescriptions will not be replaced if lost, stolen or misplaced.
2. Prescriptions are to be taken as directed. In other words, do not change the frequency of the dose unless otherwise directed by a Texas Spine Consultants professional. If a change does occur, this will be noted in your chart.
3. Certain controlled substances such as Oxycontin, MS Contin and Percocet are written for a 30 day supply. It is necessary to make monthly follow up appointments in order to receive a refill. By law, controlled substance medications cannot be refilled over the phone.
4. Refills for prescriptions listed below may be refilled every three months. As a result, if you were not seen in the hospital or office in the past three months, prescriptions cannot be refilled.
  - Sleep aids such as: Ambien
  - Anti-inflammatories such as: Vioxx, Bextra, Celebrex
  - Narcotics such as: Lortab, Vicodin, Darvocet, Hydrocodone
  - Muscle Relaxers such as: Soma, Robaxin, Flexeril
5. If your prescription bottle indicates that you have refills remaining, contact your pharmacy directly. If there are no refills left, you will need to contact our office and schedule an appointment.
6. Refills will not be authorized at night, on weekends or holidays. Be sure to plan ahead to make sure you have enough pills.
7. Before your visit to Texas Spine Consultants, please check your supply of medication. If you need a refill, please ask.
8. Refill requests for prescriptions not prescribed by a Texas Spine Consultants physician will not be authorized.
9. If you believe you may be pregnant, discover you are pregnant at any time, or plan to become pregnant, it is your responsibility to inform this office immediately.

I have read the above prescription policy and I am aware of the necessary steps in order to have prescription(s) refilled.

\_\_\_\_\_  
Patient

\_\_\_\_\_  
Date

# NEW PATIENT HISTORY AND PHYSICAL

Texas Spine Consultants

Chun Lin, MD

Medical Record Number \_\_\_\_\_

Name: \_\_\_\_\_ Date \_\_\_\_\_

Age \_\_\_\_\_ Sex \_\_\_\_\_ Occupation \_\_\_\_\_

Primary Doctor \_\_\_\_\_

Referring Physician \_\_\_\_\_

**CHIEF COMPLAINT (Circle)**  
Right / Left / Both

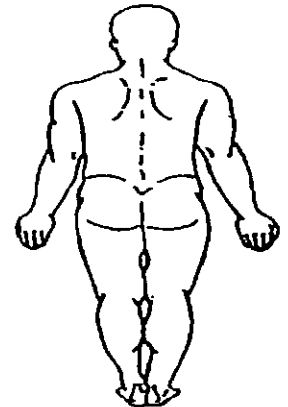
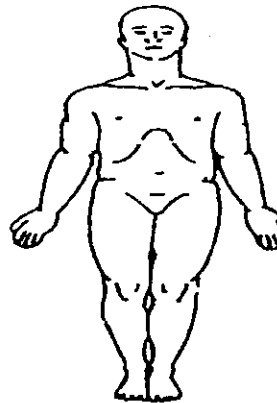
Upper / Mid / Low Back  
Neck

Legs / Buttock / Hip  
Arms / Wrist / Hands

Shoulder / Elbow  
Foot / Ankle

**WHERE IS THE PAIN? Draw the location of your pain**  
By shading on the diagram to the right: >>>>>>>

- Work related?  Yes  No
- Legal Actions pending?  Yes  No
- Workers Compensation?  Yes  No
- Are you working now?  Yes  No



## HISTORY OF PRESENT ILLNESS:

How long have you noticed pain? \_\_\_\_\_ Days \_\_\_\_\_ Weeks \_\_\_\_\_ Months \_\_\_\_\_ Years

Was there any injury/event that caused your pain?  No  Yes (please describe):

The pain is described as:  Constant  Intermittent  Unchanged  Worse  Better

Rate your USUAL pain: (circle)

NO PAIN    0    1    2    3    4    5    6    7    8    9    10    THE WORST PAIN IMAGINABLE

Describe your pain: Burning Sharp-shooting Tingling Numbness Pinprick Stabbing Deep-pressure Tightness Spasms  
other: \_\_\_\_\_

What makes pain worse? \_\_\_\_\_

What makes pain better? \_\_\_\_\_

How does the pain limit you? \_\_\_\_\_

Have you had any of the following:  none

weakness (where) \_\_\_\_\_  loss of bladder control \_\_\_\_\_

numbness (where) \_\_\_\_\_  loss of bowel control \_\_\_\_\_

Have you had a recent neck/back MRI or CT scan? \_\_\_\_\_

Check treatment tried for pain and circle the best treatment to date:

- Physical Therapy  TENS  Heating pad  Ice  Injections  Exercise
- Epidural steroids  Surgery  Massage  Medications  Acupuncture  Chiropractor

Please list all previous injections or surgeries for this pain

## Past SURGERIES:

- 
- 
- 

## ALLERGIES: allergic to following: or [ ] no drug allergies

- 
- 
-

Are you taking plavix, coumadin, aspirin, or any other blood thinners?  No  Yes (Please specify if yes)

\_\_\_\_\_  
If female, are you pregnant?  No  Yes

**Please list all MEDICAL problems:**

- Diabetes  Cancer
- Osteoporosis  Bleeding Disorder
- Heart Disease
- others \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

**Current Medications**

- 
- 
- 
- 
- 
- 

**FAMILY HISTORY:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**SOCIAL HISTORY**

- Can you dress yourself  No  Yes
- Alcohol use  No  Social  Excessive
- Smoker  No  Yes # Packs / Day = \_\_\_\_\_
- Recreational Substance  No  Yes
- Please explain \_\_\_\_\_
- Have you ever had a problem with prescription medications?  No  Yes
- Please explain \_\_\_\_\_
- \_\_\_\_\_

**REVIEW OF SYSTEMS:** Please fill out CURRENT symptoms only. Check if None or Normal

SKIN  Normal

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Nervous System  Normal

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Eyes  Normal

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Ears/Nose  Normal

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Urinary  Normal

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Bone/ joint/ muscles  None Breathing  Normal

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Mental Health  Normal

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Blood System  Normal

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Glands  Normal

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Heart  Normal

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Fevers/Chills/Rash/Weight loss  Normal

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Gastrointestinal  Normal

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

BP: \_\_\_\_\_ HR: \_\_\_\_\_

Resp: \_\_\_\_\_

\_\_\_\_\_  
Reviewing Physician Signature